Full-sky surveys with WEAVE and 4MOST in the Gaia era



S.C. Trager (WEAVE PS + NL PI) with thanks to the WEAVE+4MOST science teams





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New survey frontiers from new survey instruments

- Gaia: Astrometry at microarcsecond precision
 - The history of the Milky Way
- SKA Pathfinders:
 - The history of star formation and AGN in the Universe
 - HI at cosmological distances
 - Precision cosmology
- eROSITA
 - This history of X-ray-selected AGN and clusters in Universe
 - Precision cosmology







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- THE HISTORY
- HI at cosmo
- Precision contract
- eROSITA
 - This history
 - Precision collection



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New survey frontiers from new survey instruments

- All of these are, by themselves, incomplete!
 - Gaia: no radial velocities at V>17 mag (only 15% of stars), no abundances at V>12 mag (only 0.1% of stars)
 - LOFAR + ASKAP+MeerKAT continuum surveys: just continuum, no redshifts
 - Apertif + ASKAP+MeerKAT HI surveys: just neutral gas kinematics, limited (SDSS) or no stellar info
 - eROSITA: just X-ray fluxes





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Galactic archaeology surveys: exploiting Gaia's scientific return





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Galactic archaeology: How did our Galaxy form?

- The Galactic halo:
 - how was it formed? accreted or in-situ?
 - what is the total mass of the Milky Way?
 - what is the shape of the Milky Way's gravitational potential?
 - how much substructure does the halo have?
 - where are the most metal-poor stars in the Milky Way, and what are their properties?





Galactic archaeology: How did our Galaxy form?

- The Galactic disk(s):
 - how many disks are there really? what are their relationships with the bulge, the halo, and each other?
 - did they form through accretion or secular processes
 is radial migration important?
 - what is the metallicity gradient in the disk(s)?





Galactic archaeology: How did our Galaxy form?

- The Galactic bulge and bar:
 - when and how did the bulge form?
 - how is the bar related to the disk(s) and the bulge?





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The need for full-sky Galactic surveys

- No single instrument on the ground can survey all of the Galactic populations
 - The Galaxy is asymmetric when seen from the ground
- Southern Hemisphere facilities like 4MOST are excellently positioned to get the Galactic bulge, bar, and inner disk, as well as some of the Galactic halo
- Northern Hemisphere facilities like WEAVE get the outer disk and (more of) the halo





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The Galactic halo



- The halo records the formation history of the MW
 - at large distances, mixing timescales are long: ancient substructure readily discernible with all-sky surveys
 - outer halo (>20 kpc): streams detected as overdensities
 - inner halo (10-20 kpc): need chemodynamics



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The Galactic halo



- The halo is intrinsically asymmetric due to its formation process
 - need to observe **both** (equatorial) hemispheres to get full picture of halo formation!





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The Galactic disks

- Disk formation and evolution appears to be a complex interplay of multiple processes, such as
 - smooth baryon accretion
 - secular evolution of clumpy, turbulent gas disks
 - sporadic satellite accretion
 - spiral-driven radial stellar migration
 - bar-halo and bar-spiral angular momentum coupling





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The Galactic disks

- The Galactic disks are not (severely) asymmetric, but the formation processes likely vary with radius
 - The inner disk best seen from the South is likely dominated by in-situ star formation and secular processes
 - The outer disk best seen from the North is likely a combination of accreted populations on top of in-situ star formation, with secular processes playing a complicated role
 - for example, may be easier to trace radial migration in outer disk (Roskar et al. 2008, 2010)





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The Galactic bulge and bar

- The bulge may be symmetric, but it appears that the bar is complex, with a distinct X-shape
- How does this come about? What are the populations of these components – their compositions and kinematics? How did they form?
- As already discussed, this is best tackled from the South





Chemical labeling vs kinematics in the Milky Way

- Of course, all of these questions should be answered using all of the tools at our disposal
 - Dynamics inferred from kinematics: phase-space information at the ~2 km s⁻¹ level
 - Chemical composition of the populations: abundances at the [X/H]~±0.1 dex level





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Chemical labeling vs kinematics in the Milky Way

- Dynamics inferred from kinematics: phase-space information at the ~2 km s⁻¹ level
 - R≥5000 + Gaia parallaxes and proper motions
 - V>17: need 4MOST and WEAVE
- Chemical compositions: abundances at the $[X/H] \sim \pm 0.1$ dex level
 - R≥20000
 - V>12: need 4MOST and WEAVE (and HERMES at bright end)





Galactic archaeology survey strategy: WEAVE

	log(N)	Area (deg ²)	R	Depth
Halo	6	6500	5000	V≤20
Disks	6.7	2000	5000	V≤20
Chemical Iabeling	4.7 (halo) 5.7 (disk)	2500 2000	20000	V≤17
Open clusters	4.7	150	20000	V≤17
Total survey time: 4 years				



@ 7 hours/night

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WEAVE's additional Galactic Archaeology science cases

- Hunting the rarest stellar phases
- Dating Galactic populations with white dwarfs
- Pulsating variable stars
- Massive (blue) stars in the MW and Local Group

- IMF of low-mass stars and sub-stellar objects
- Chemodynamics of MW dwarf satellites
- Ultra-faint dwarfs











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WEAVE characteristics

Telescope, diameter	WHT, 4.2m	
Field of view	2°	
Number of fibers	1000	
Fiber size	1.3"	
Number of small IFUs, size	~25, 9"x12" (1.3" spaxels)	
LIFU size	~2'x1.5' (2.6" spaxels)	
Low-resolution mode resolution	4300–7200	
Low-resolution mode wavelength coverage (Å)	3660–9840	
High-resolution mode resolution	18560-21375	
High-resolution mode wavelength coverage (Å)	4040–4650, 4730–5450 5950–6850	





WEAVE throughput



WEAVE organization

- PI: Gavin Dalton (Oxford/RAL)
- Deputy PI: Dave Carter (LJMU)
- Project Scientist & Dutch PI: SCT (Kapteyn)
- French PI: Piercarlo Bonifacio
- Spain PI: J. Alfonso Aguirre Lopez
- Project Manager: DC Abrams (ING)

- Systems Engineer: Mike McIntosh (UKATC)
- Instrument Scientist: Chris
 Evans (UKATC)
- Contributions from RAL, UKATC, LJMU, NOVA, GEPI, ING, Cambridge
- Financial contributions (expected) from UK, NL, E, F





WEAVE status

- Full WEAVE PDR in 2013 Q1 (March)
 - Prime focus corrector optics PDR successful on 4 November 2012
- Funding in progress
 - Positive funding outlook in NL, UK, E (+ ING and inkind contributions from F)
 - NL: secured M€2, M€1,4 requested and under review





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Conclusions

- A complete understanding of our own Galaxy requires full-sky coverage of its kinematics and chemical composition
 - The requires moderate resolution wide-field spectroscopic facilities in both hemispheres





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Conclusions

- 4MOST on ESO's VISTA telescope in the South and WEAVE on the WHT in the North are *ideal* for such fullsky surveys
 - Complementary surveys on nearly identical instrumentation
 - multiplex and field size only significant differences!





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Other survey complementarities

- SKA pathfinder follow-up surveys
 - HI-driven galaxy evolution surveys
 - stellar and ionized gas content at cosmological distances
 - Continuum surveys
 - AGN and SF evolution
 - Finding the rarest objects: e.g., z~6–7 AGN and radio-selected galaxy clusters





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Other survey complementarities

- Full-sky eROSITA follow-up
 - Finding the rarest objects: high-z AGN and the richest clusters at z<1</p>
- Full-sky cosmology surveys





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