

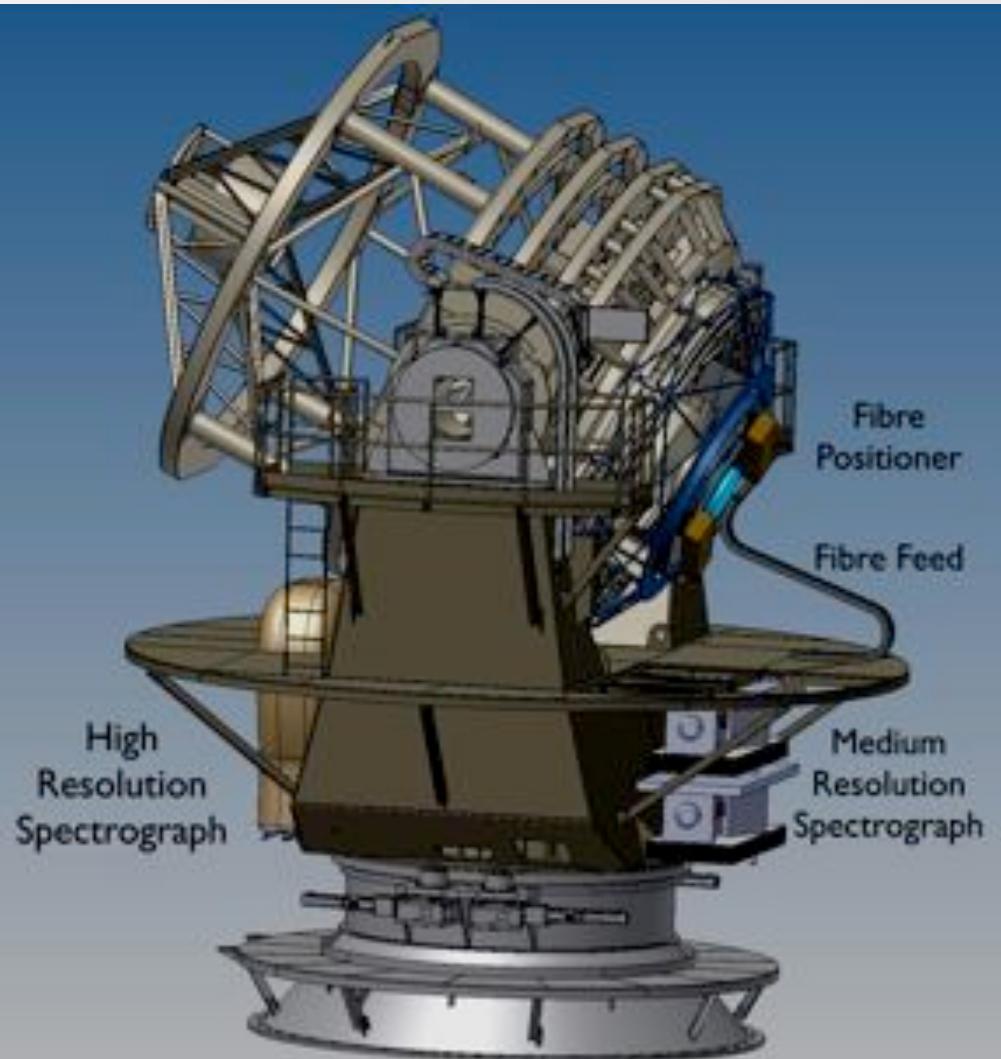


# Large Area Spectroscopic Surveys Science with 4MOST

Roelof de Jong (AIP)  
4MOST PI



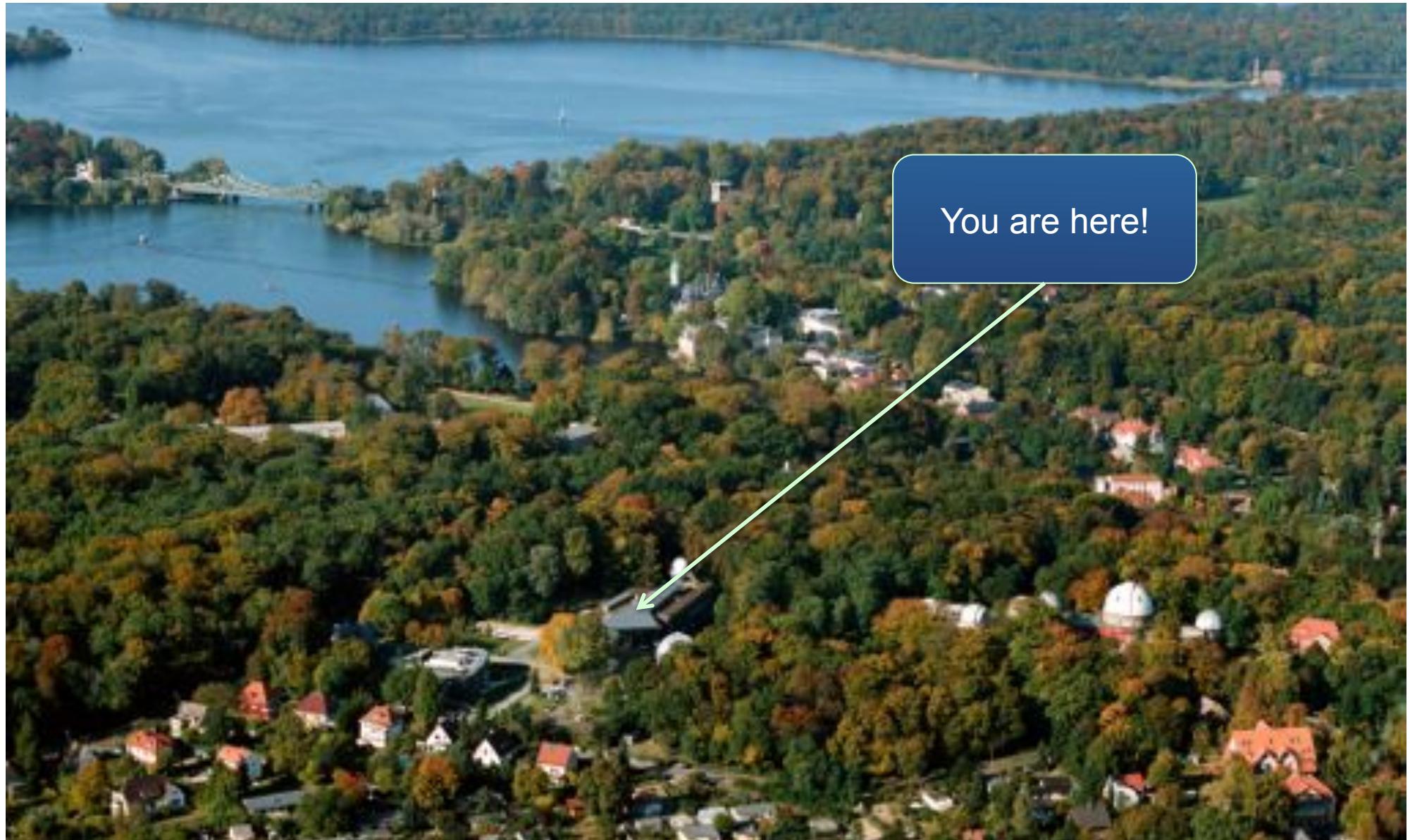
[www.4most.eu](http://www.4most.eu)





# Welcome in Potsdam!

## Welcome at the AIP



# Goal of the meeting

- Inform the broader (ESO) astronomical community about the 4MOST facility development
- Foster feedback on the Key Science Surveys that have been developed by the 4MOST consortium
- Identify additional science cases that can be done with 4MOST
- Checking whether the current design and operations model fits many (4most) other science cases
- Develop paths for further community involvement in 4MOST

# Conceptual Design Study for ESO

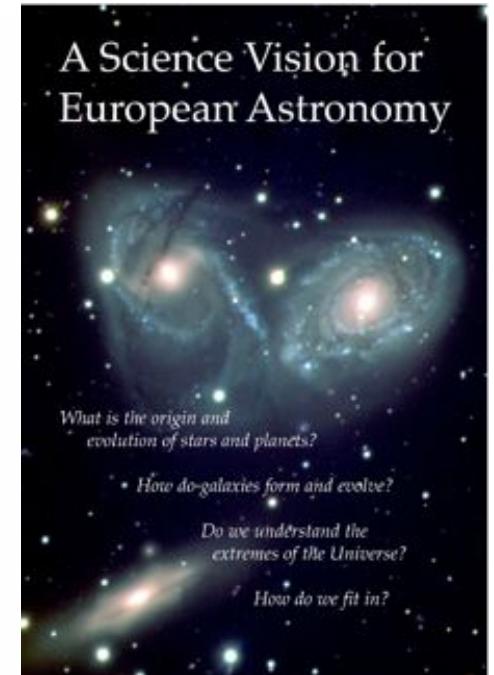
- Now: Conceptual Design study, completed by Feb 1, 2013
- Selection: 4MOST/MOONS decided ~May 2013
- Science: space mission follow-up: Gaia, eROSITA, Euclid
- Telescope: VISTA, 4m-class telescope
- Goal: start all-sky parallel *public* surveys 2019
- Data: yearly public data releases with higher level data products
- Current concept design:
  - Very high multiplex: ~2400 fibers
  - Full optical wavelength coverage: 390-950 nm
  - Large field-of-view:  $\phi=2.5^\circ$
- 4MOST provides in a 5 year, all-hemisphere survey
  - $>20 \times 10^6$  spectra @ R~5000 to  $m_V \sim 20$  mag at S/N=10
  - $> 1 \times 10^6$  spectra @ R~20,000 to  $m_V \sim 16$  mag at S/N=50



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# Background: EU strategic docs

- De Zeeuw & Molster 2007: A Science Vision for European Astronomy (ASTRONET)
  - Extreme Universe (Dark Energy & Matter, Black holes)
  - Galaxy Formation & Evolution
  - Origin of Stars and Planets
  - Solar System



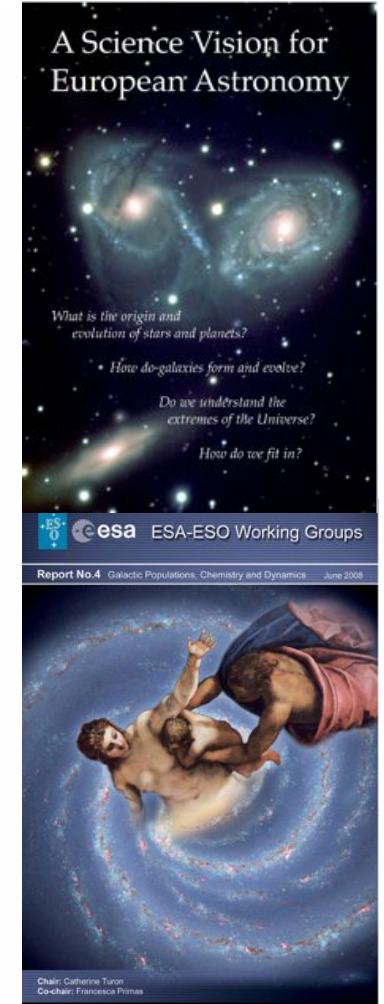


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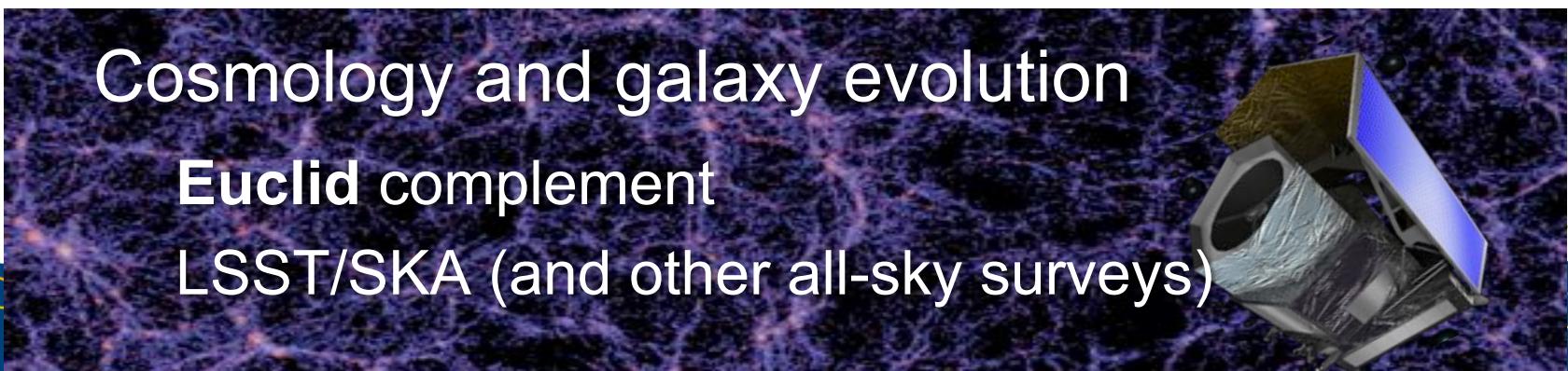
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  - Extreme Universe (Dark Energy & Matter, Black holes)
  - Galaxy Formation & Evolution
  - Origin of Stars and Planets
  - Solar System
- Turon et al. 2008: ESA-ESO Working Group on Galactic populations, chemistry and dynamics  
*„Blue multiplexed spectrograph on 4 or 8m class telescope“*
- Bode et al. 2009: ASTRONET Infrastructure Roadmap  
*„A smaller project, but again of high priority, is a wide-field spectrograph for massive surveys with large optical telescopes.“*
- Drew et al. 2010: Strategic Review on Europe's 2-4m telescopes over the decade to 2020 (ASTRONET/OPTICON)  
*„Optical wide-field spectrograph on 4m telescopes (N+S)*  
 $R \sim 5000$  for 500+ objects/ sq.deg over a field  $\geq 1$  sq.deg  
 $R \geq 30000$  for 100+ objects over a field  $\geq 2$  sq.deg.

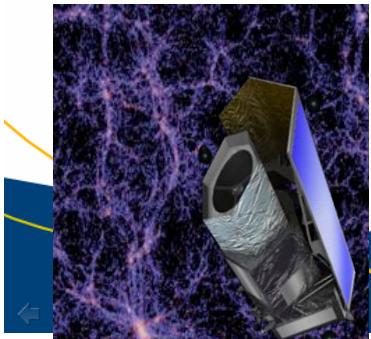


# Main science drivers



# Design Reference Surveys (drive requirements on facility)

Running in parallel all the time!



- Milky Way halo  $R>5000$  ( $\sim 2M$  objects)
  - Chemo-dynamics streams
- Milky Way halo  $R>20,000$  ( $\sim 0.2M$  objects)
  - Chemical evolution of accreted components
- Milky Way disks/bulge  $R>5000$  ( $\sim 10M$  objects)
  - Chemo-dynamics of bulge/disks
- Milky Way disks/bulge  $R>20,000$  ( $\sim 1.5M$  objects)
  - Chemical evolution in situ components
- eROSITA galaxy clusters ( $\sim 50,000$  clusters,  $\sim 2.5M$  objects)
  - Dark Energy and galaxy evolution
- eROSITA AGN ( $\sim 1M$  objects)
  - Evolution of AGN and the connection to their host galaxies
- Extra-galactic/BAO survey ( $\sim 10M$  objects)
  - Luminous red and blue galaxies survey

# What shall 4MOST deliver?

- 4MOST shall be able to obtain:
  - Abundances of up to 15 chemical elements
    - R~20000 spectra of 15.5 r-mag stars with S/N=140 per Ångström in <2h
  - Radial velocities of ≤2 km/s accuracy and Stellar parameters of <0.15 dex accuracy of any Gaia star
    - R~5000 spectra of 19.5 r-mag stars with S/N=10 per Ångström in <1h
  - Redshifts of AGN and galaxies (also in clusters)
    - R~500 spectra of 22 r-mag targets with S/N=5 in <1h, >3 targets in  $\phi=2'$
- In a 5 year survey 4MOST shall obtain:
  - 20 (goal 30) million targets at R~5000
  - 2.0 (goal 3.0) million targets at R~20,000
  - 16,000 (goal 23,000) degree<sup>2</sup> area on the sky at least two times

# Design & operations philosophy: 4MOST is a **survey facility**

- **4MOST runs all the time:**  
minimal instrument changes, no significant time sharing
- **4MOST runs experiments:**  
survey and target selection, strategy for operating surveys in parallel, instrument capabilities, and data product delivery are all part of facility and are tuned to work together
- **One design fits many (4most) science cases:**  
minimize constraints on science cases, but the number of observing modes (e.g. spectrograph configurations) should be kept to a minimum
- **Open data policy:**  
all surveys public: raw data published immediately, higher-level data products in yearly Data Releases

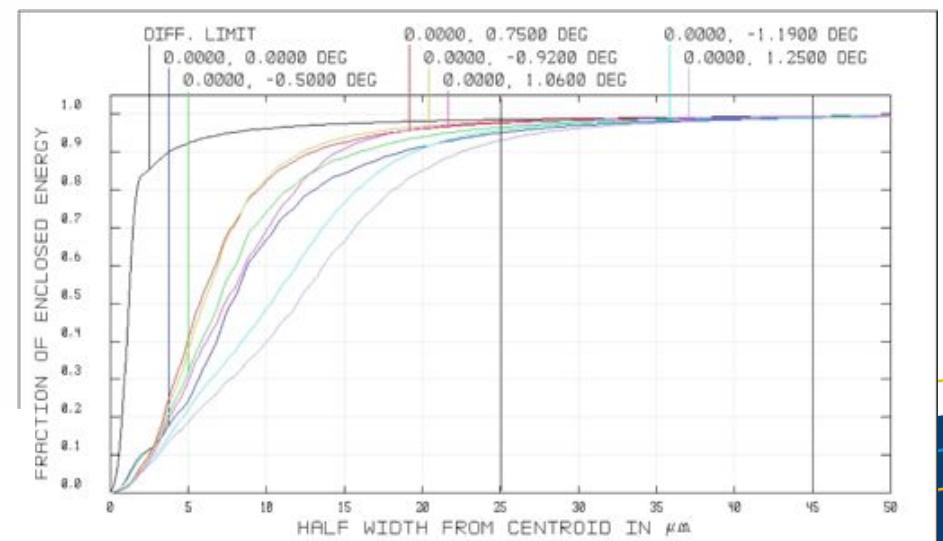
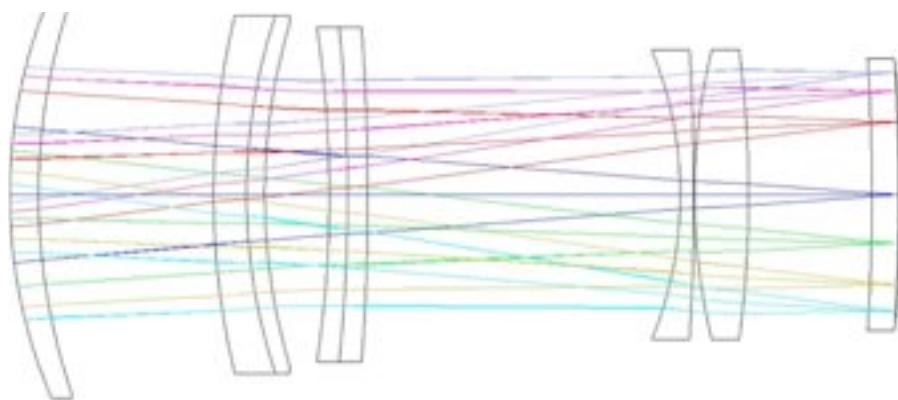
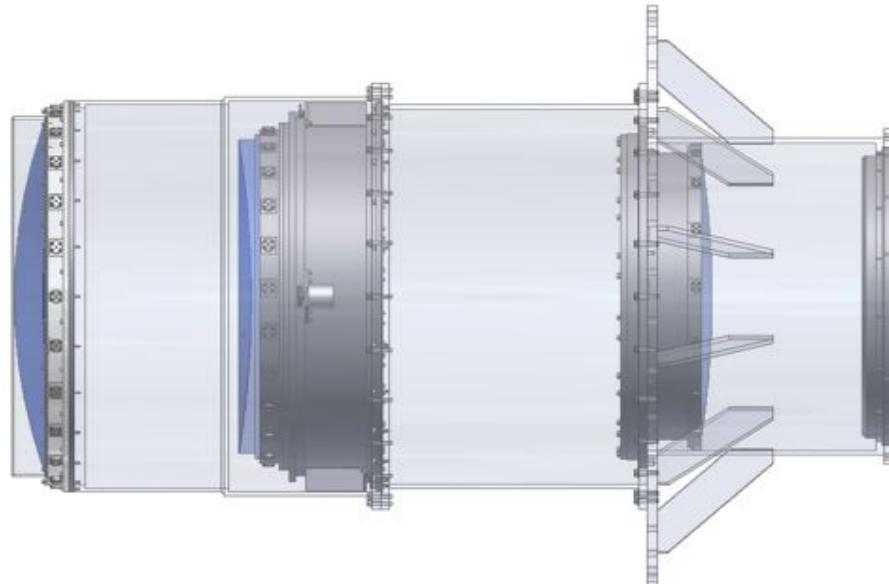
# Instrument Specification

Specification	Concept Design
Field-of-View (hexagon)	4.25 degree <sup>2</sup> ( $\emptyset > 2.5^\circ$ )
Multiplex fiber positioner	~2400
Medium Resolution Spectrographs # Fibres Passband	R~5000-8000 1600 fibres 390-930 nm
High Resolution Spectrograph # Fibres Passband	R~20,000 800 fibres 395-456.5 & 587-673 nm
# of fibers in $\emptyset=2'$ circle	>3
Area (5 year survey)	>2h x 20,000 deg <sup>2</sup>
Objects (5 year survey)	>20x10 <sup>6</sup>
Start operations	Mid 2019

Wide-field corrector can be inserted into VISTA like IR camera

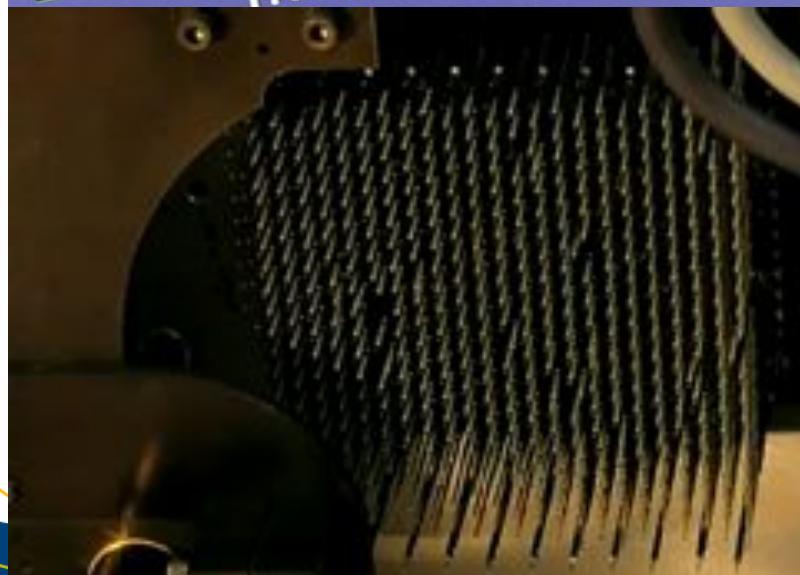
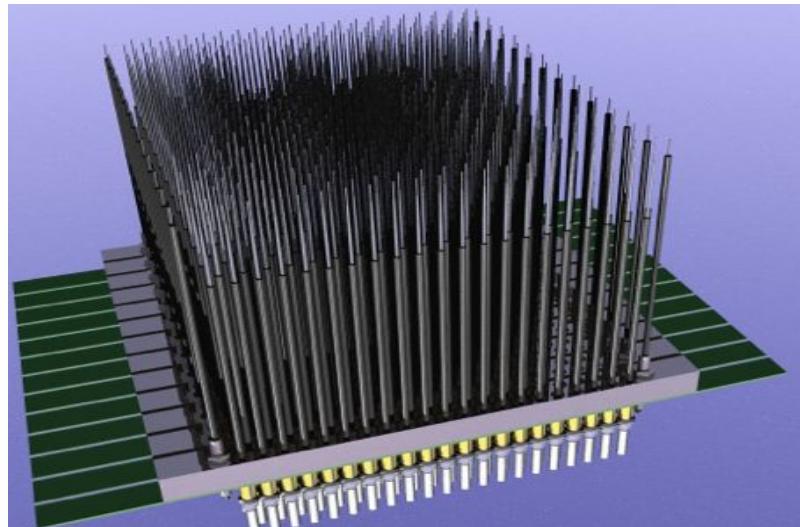


# Wide-field corrector VISTA $\phi=2.5^\circ$



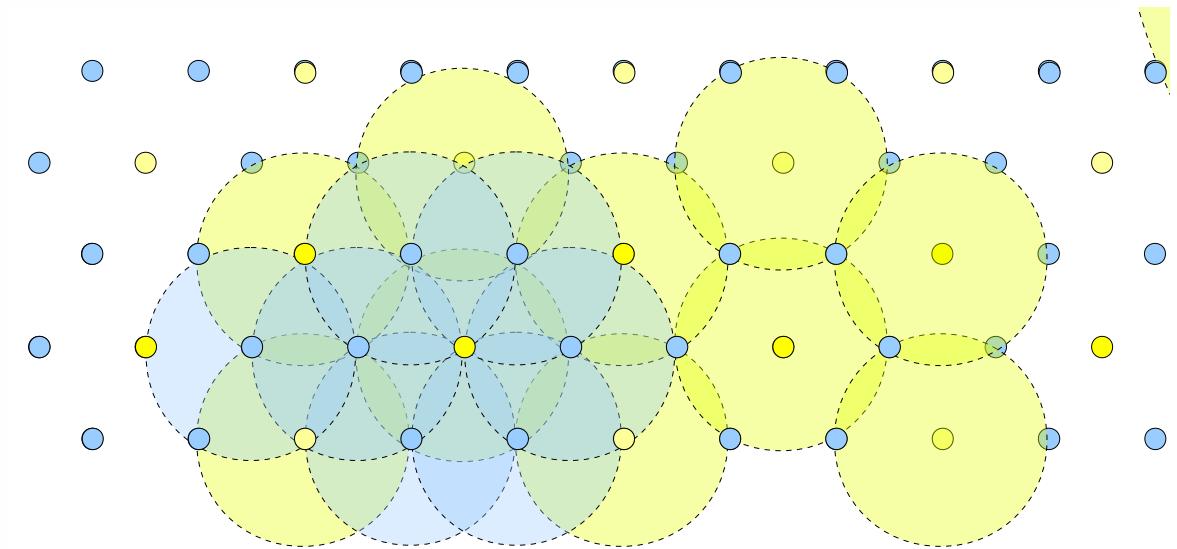
IoA Cambridge, King, Parry, Sun, et al.

# Echidna style positioner



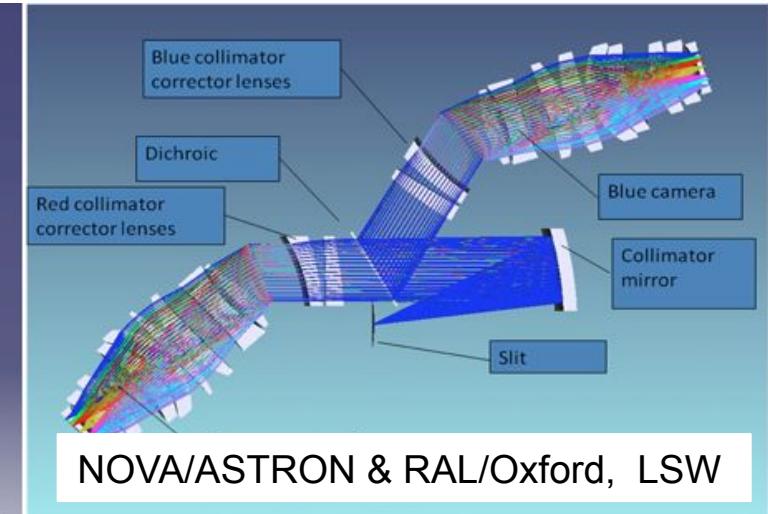
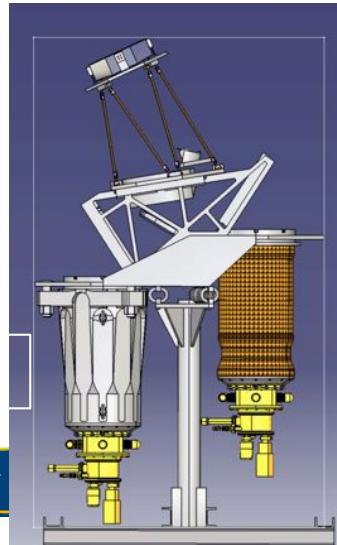
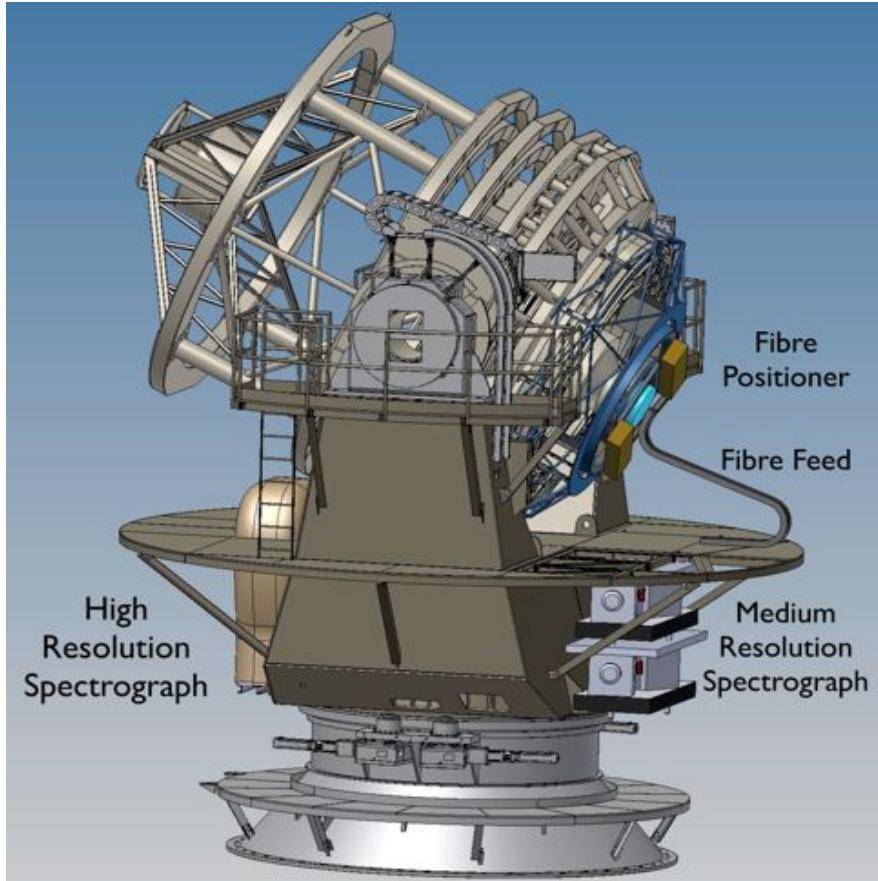
FMOS Echidna on Subaru

- Large, overlapping patrol areas enables
  - sparse fibres for high resolution spectrograph
  - clustered fibres (e.g. galaxy clusters)
- Pitch  $\sim 10$  mm, Patrol R:  $\sim 1.2 \times$  pitch
- Reconfiguration time <1 min
- Proven technology



Positioner: AAO, Metrology & Control: AIP

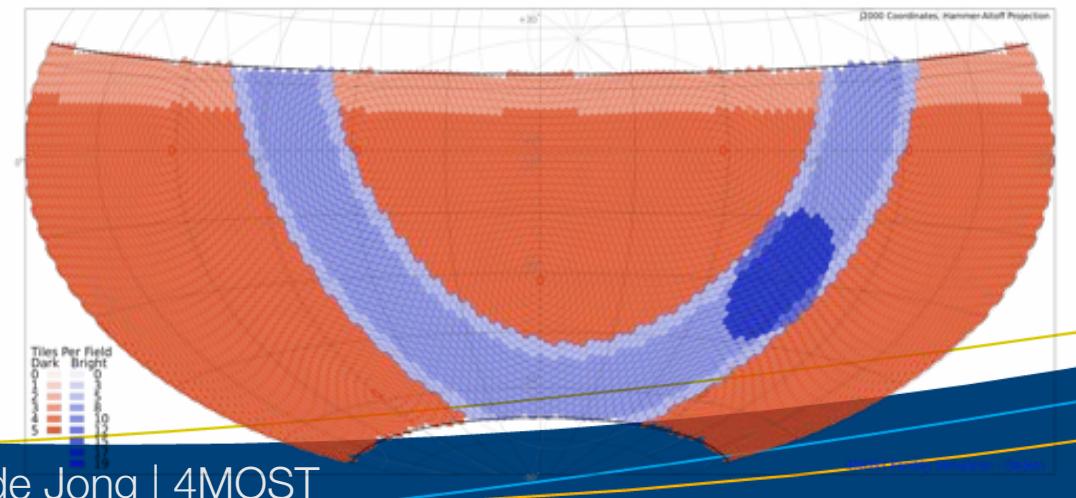
# Fibre routing and spectrographs



- Spectrographs gravitation invariant and outside dome environment
- Short fibre run (~10–15 m)
- Location High and Medium Resolution Spectrographs may be swapped (TBD)
- Fixed configuration spectrographs, high throughput with VPH gratings
- Two arm spectrographs, two 3k x 8k CCDs per arm

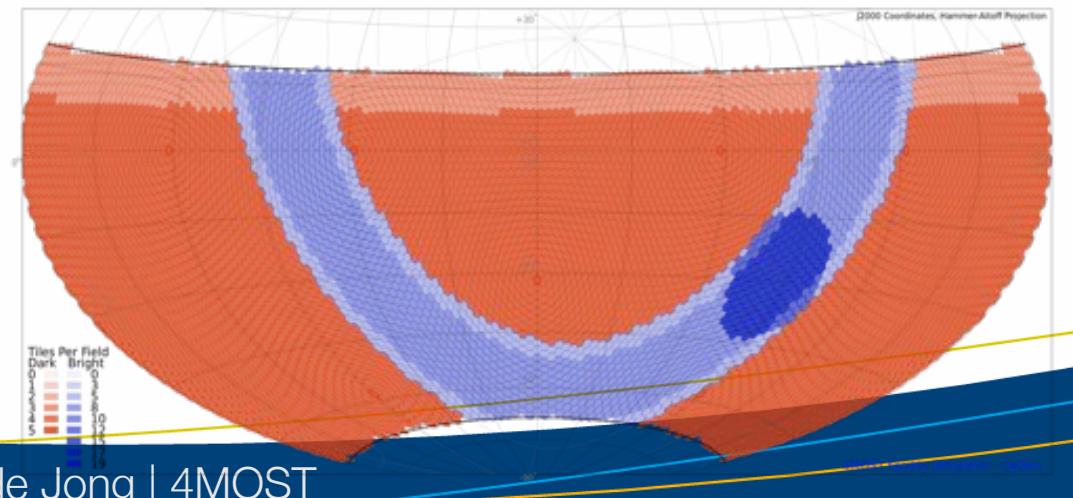
# How are we going to run 4MOST?

- 4MOST program defined by *Public Surveys* of 5 years
- Surveys will be defined by **Consortium** and **Community**
- All Surveys will run in parallel
  - Surveys share fibres per exposure for increased efficiency
- **Key Surveys** will define observing strategy
  - Millions of targets all sky
- **Add-on Surveys** for smaller surveys
  - Small fraction fibers all sky
  - Dedicated small area

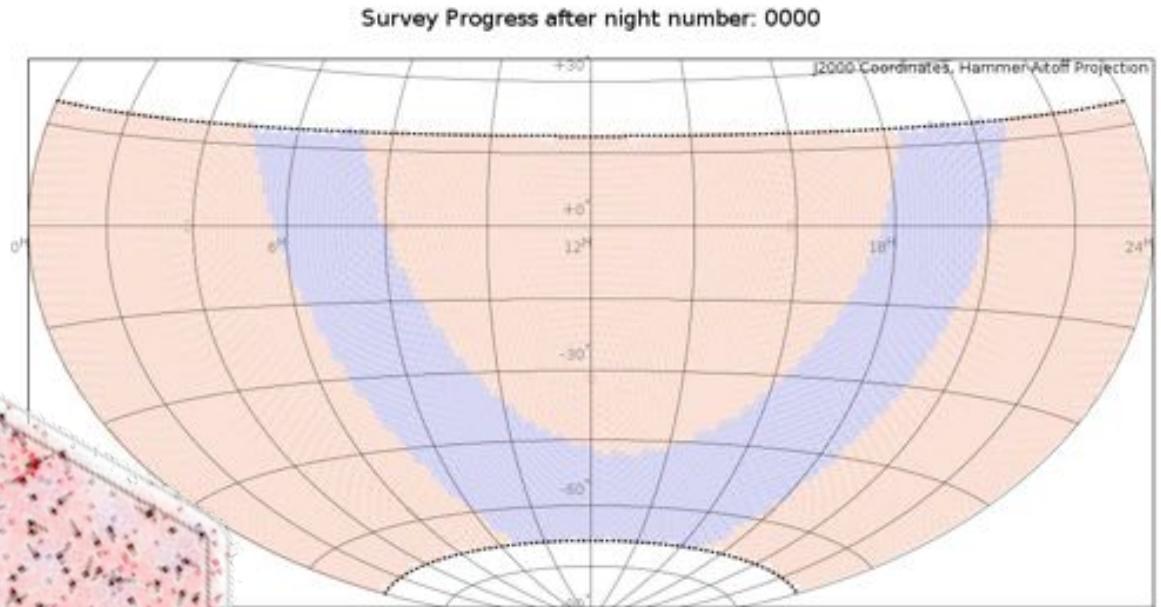
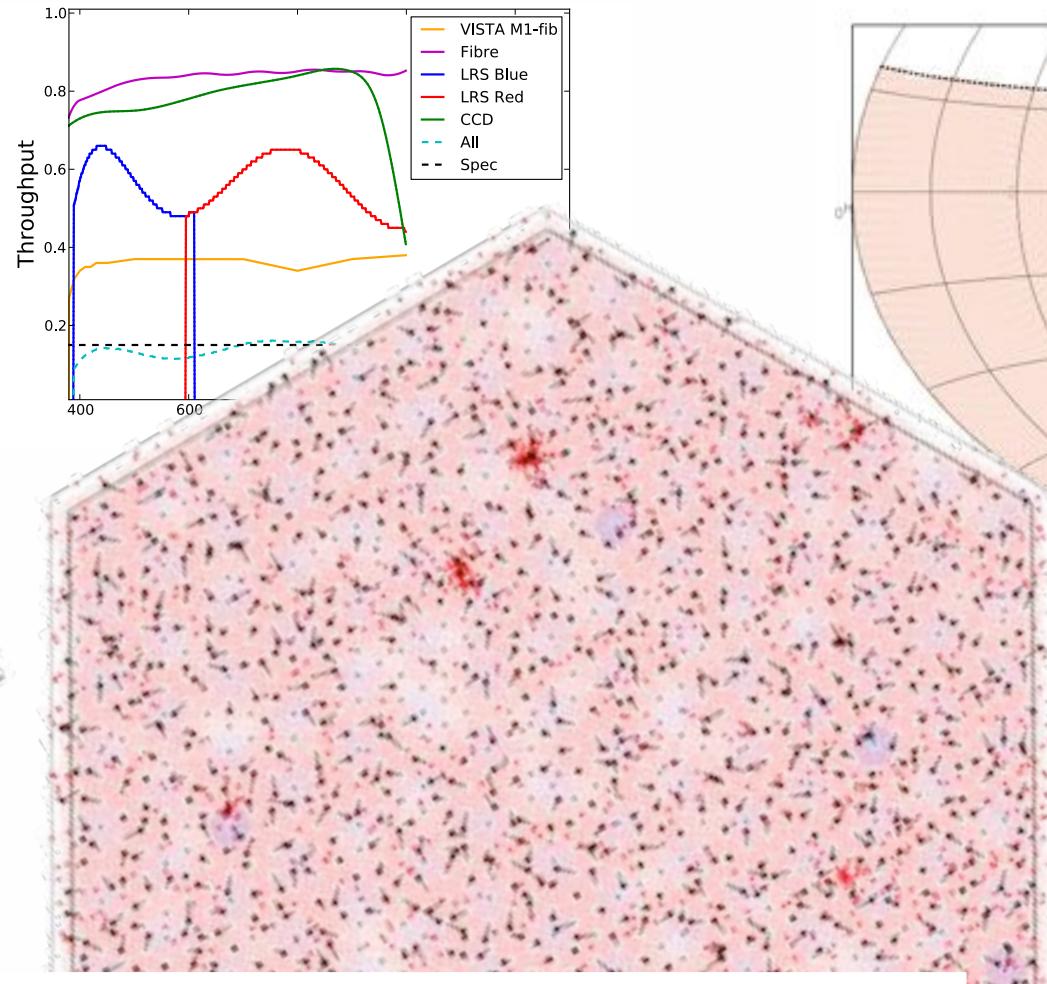


# How are we going to run 4MOST?

- Consortium Surveys will ensure whole hemisphere covered with at least ~120 minutes total exposure time
- Each exposure 20 minutes, repeats possible
- Total exposures times per target between 20 and 120 min (and more) possible
- Areas with more targets visited more than 120 min



# Simulate throughput, fibre assignment, survey strategy and verify total survey quality



- Trade-off configurations:
  - Field-of-View
  - Fibre count
  - Positioner concepts
  - High/low resolution
  - Exposure time/overhead
  - Survey strategy

MPE, Garching, Boller, Dwelly et al.  
 GEPI, Paris, Sartoretti et al.  
 IoA, Cambridge, Gonzalez-Solares et al.

# Other Science feasible with surveys with thousands to millions of objects

- Follow-up of LSST and Euclid transients
- Support Euclid photometric redshift calibrations
- Star formation history of the Milky Way from 100,000 White Dwarfs
- Ages of astro-seismology objects from e.g. CoRoT, Kepler
- Nature of peculiar variable stars discovered by Gaia, LSST, Euclid
- Chemo-dynamics of Magellanic Clouds and other satellites
- High resolution spectroscopy survey of Open Clusters
- Radial velocities time series of low mass binary systems
- Galaxy evolution from redshift surveys to  $z \sim 1.5$
- Nature of radio galaxies from SKA
- **Insert your idea here**

# Strengths of 4MOST

- Dedicated spectroscopic survey facility
- Full, continuous optical wavelength coverage at  $R>5000$
- All-sky coverage
- High multiplex
- Power of 4m-class telescope exposing for several hours

4MOST enables high quality statistical surveys of  $10^3$  to  $10^7$  objects, both all-sky and deep



# Consortium effort



## 4MOST – 4-metre Multi-Object Spectroscopic Telescope

Roelof S. de Jong<sup>a</sup>, Olga Bellido-Tirado<sup>a</sup>, Cristina Chiappini<sup>a</sup>, Éric Depagne<sup>a</sup>, Roger Haynes<sup>a,n</sup>, Diane Johl<sup>a</sup>, Olivier Schnurr<sup>a</sup>, Axel Schwope<sup>a</sup>, Jakob Walcher<sup>a</sup>, Frank Dionies<sup>a</sup>, Dionne Haynes<sup>a,n</sup>, Andreas Kelz<sup>a</sup>, Francisco S. Kitaura<sup>a</sup>, Georg Lamer<sup>a</sup>, Ivan Minchev<sup>a</sup>, Volker Müller<sup>a</sup>, Sebastián E. Nuza<sup>a</sup>, Jean-Christophe Olaya<sup>a,n</sup>, Tilmann Piffl<sup>a</sup>, Emil Popow<sup>a</sup>, Matthias Steinmetz<sup>a</sup>, Uğur Ural<sup>a</sup>, Mary Williams<sup>a</sup>, Roland Winkler<sup>a</sup>, Lutz Wisotzki<sup>a</sup>, Wolfgang R. Ansorge<sup>b</sup>, Manda Banerji<sup>c</sup>, Eduardo Gonzalez Solares<sup>c</sup>, Mike Irwin<sup>c</sup>, Robert C. Kennicutt, Jr.<sup>c</sup>, David King<sup>c</sup>, Richard McMahon<sup>c</sup>, Sergey Koposov<sup>c</sup>, Ian R. Parry<sup>c</sup>, David Sun<sup>c</sup>, Nicholas A. Walton<sup>c</sup>, Gert Finger<sup>d</sup>, Olaf Iwert<sup>d</sup>, Mirko Krumpe<sup>d</sup>, Jean-Louis Lizon<sup>d</sup>, Mainieri Vincenzo<sup>d</sup>, Jean-Philippe Amans<sup>e</sup>, Piercarlo Bonifacio<sup>e</sup>, Mathieu Cohen<sup>e</sup>, Patrick Francois<sup>e</sup>, Pascal Jagourel<sup>e</sup>, Shan B. Mignot<sup>e</sup>, Frédéric Royer<sup>e</sup>, Paola Sartoretti<sup>e</sup>, Ralf Bender<sup>f</sup>, Frank Grupp<sup>f</sup>, Hans-Joachim Hess<sup>f</sup>, Florian Lang-Bardl<sup>f</sup>, Bernard Muschiolik<sup>f</sup>, Hans Böhringer<sup>g</sup>, Thomas Boller<sup>g</sup>, Angela Bongiorno<sup>g</sup>, Marcella Brusa<sup>g</sup>, Tom Dwelly<sup>g</sup>, Andrea Merloni<sup>g</sup>, Kirpal Nandra<sup>g</sup>, Mara Salvato<sup>g</sup>, Johannes H. Pragt<sup>h</sup>, Ramón Navarro<sup>h</sup>, Gerrit Gerlofsma<sup>h</sup>, Ronald Roelfsema<sup>h</sup>, Gavin B. Dalton<sup>i,o</sup>, Kevin F. Middleton<sup>i</sup>, Ian A. Tosh<sup>i</sup>, Corrado Boeche<sup>j</sup>, Elisabetta Caffau<sup>j</sup>, Norbert Christlieb<sup>j</sup>, Eva K. Grebel<sup>j</sup>, Camilla Hansen<sup>j</sup>, Andreas Koch<sup>j</sup>, Hans-G. Ludwig<sup>j</sup>, Andreas Quirrenbach<sup>j</sup>, Luca Sbordone<sup>j</sup>, Walter Seifert<sup>j</sup>, Guido Thimm<sup>j</sup>, Trifon Trifonov<sup>j</sup>, Amina Helmi<sup>k</sup>, Scott C. Trager<sup>k</sup>, Sofia Feltzing<sup>l</sup>, Andreas Korn<sup>m</sup>, Wilfried Boland<sup>n</sup>

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<sup>h</sup>NOVA-ASTRON, Dwingeloo, the Netherlands, <sup>i</sup>Rutherford Appleton Lab., United Kingdom, <sup>j</sup>Zentrum für Astronomie der Universität Heidelberg, Germany, <sup>k</sup>Kapteyn Astronomical Institute, Groningen, the Netherlands, <sup>l</sup>University of Lund, Sweden, <sup>m</sup>University of Uppsala, Sweden, <sup>n</sup>innoFSPEC, Potsdam, Germany, <sup>o</sup>University of Oxford, United Kingdom, <sup>n</sup>NOVA, the Netherlands

SPIE paper <http://arxiv.org/abs/1206.6885>  
High-res spec <http://arxiv.org/abs/1211.1406>



AIP, LSW, LMU, MPE (D), IoA, RAL (UK), NOVA, RuG (NL), GEPI (F), LU, UU (S), ESO

# Conceptual Design Study for ESO

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- Science: space mission follow-up: Gaia, eROSITA, Euclid
- Selection: 4MOST/MOONS decided ~May 2013
- Telescope: VISTA, 4m-class telescope
- Goal: start all-sky *public* (consortium & community) surveys 2019
- Data: yearly public data releases with higher level data products
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  - Full optical wavelength coverage: 390-950 nm
  - Large field-of-view:  $\phi=2.5^\circ$
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- Your input welcome at this stage!